

NOTICE OF DATE, TIME, PLACE AND AGENDA OF A MEETING OF
THE STATE BONDING COMMISSION

PUBLIC NOTICE IS HEREBY GIVEN that the State Bonding Commission, a public body created under Section 63B-1-201, Utah Code Annotated 1953, as amended, will hold a public meeting in the Office of the Governor, Rampton Board Room, Suite C-200 of the Capitol Building, Salt Lake City, Utah, on Tuesday, September 29, 2009, commencing at the hour of 4:30 p.m.

The Agenda for the meeting includes the following:

1. Approval of minutes of prior meetings.
2. A resolution authorizing the issuance and sale of not more than \$115,000,000 aggregate principal amount of Recapitalization Revenue Bonds of the State of Utah; fixing the maximum aggregate principal amount of the bonds, the maximum number of years over which the bonds may mature, the maximum interest rate which the bonds may bear and the maximum discount from par at which the bonds may be sold; providing for the publication of a notice of revenue bonds to be issued; providing for the running of a contest period; and providing for related matters.
3. Matters related to the issuance and sale of Recapitalization Revenue Bonds of the State of Utah.

DATED: September 24th, 2009

STATE BONDING COMMISSION

/s/ Richard K. Ellis
State Treasurer and Secretary of the Utah
State Bonding Commission